

# Equality

## Coreferentiality

Different terms can sometimes refer to the same object.

$$2+2 \quad 2*2 \quad 4$$

In some situations, we want to say explicitly that two terms are coreferential; and, in some situations, we want to say explicitly that two terms are not coreferential. For this, we use equality.

$$2+2=2*2$$
$$2+2\neq 2*3$$

## Equality

An equation  $\sigma = \tau$  is true in an interpretation  $i$  if and only if the terms in the equation refer to the same object in the universe of discourse.

$$\sigma^i = \tau^i$$

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## Example

Interpretation:

$$i(a) = \circ$$

$$i(b) = \bullet$$

$$i(c) = \circ$$

$$i(f) = \{\circ \rightarrow \bullet, \bullet \rightarrow \circ\}$$

$$i(r) = \{\langle \circ, \bullet \rangle, \langle \bullet, \bullet \rangle\}$$

Satisfied Sentences

$$a = a$$

$$a \neq b$$

$$a = c$$

$$b = b$$

$$b \neq c$$

$$a = f(b)$$

$$b = f(a)$$

$$b = f(c)$$

$$c = f(b)$$

$$a = f(f(a))$$

$$a \neq f(f(c))$$

$$b = f(f(b))$$

$$c = f(f(a))$$

$$c = f(f(c))$$

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## Unique Names Assumption

In many applications, one makes the assumption that every distinct name refers to a distinct object, i.e. every object has at most one name. This is called the *unique names assumption* (UNA). The upshot is that a difference in name implies a difference in referent.

$$\sigma = \tau \text{ if and only if } \sigma^i = \tau^i$$

The unique names assumption is *not* true in general!!!

Question: How does one express the unique names assumption in Relational Logic?

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## Domain Closure Assumption

In many applications, one makes the assumption that all objects are named, i.e. every object has at least one name. This is called the *domain closure assumption* (DCA).

The domain closure assumption is *not* true in general!!!

Question: How does one express the domain closure assumption in Relational Logic?

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## Herbrand

The Herbrand Theorem does not hold in the presence of equality. In general, different constants *may* refer to the same object. In a Herbrand interpretation, every constant refers to itself. Thus, the following sentence is satisfiable, but there is no Herbrand interpretation that satisfies it.

$$john=jack$$

Question: Does the Herbrand theorem hold in the presence of the unique names assumption?

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## Incompleteness

Theorem: Resolution (with factoring) is refutation complete for Relational Logic\*.

\*without equality.

Theorem: There is a set of premises  $\Delta$  and a conclusion  $\varphi$  (involving equality) such that  $\Delta$  logically implies  $\varphi$  but  $\varphi$  cannot be proved from  $\Delta$  using Resolution.

1.  $b = a$  Premise
2.  $b = c$  Premise
3.  $a = c?$  Goal

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## Two Approaches

Axiomatic approach -- add axioms of equality

Proof Theoretic approach -- add new rules of inference

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## Equality Axioms

Reflexivity

$$\forall x. x=x$$

Symmetry:

$$\forall x. \forall y. (x=y \Rightarrow y=x)$$

Transitivity:

$$\forall x. \forall y. \forall z. (x=y \wedge y=z \Rightarrow x=z)$$

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## Equality Axioms in Rule Form

Reflexivity

$$x=x$$

Symmetry:

$$x=y \Leftrightarrow y=x$$

Transitivity:

$$x=z \Leftrightarrow x=y \wedge y=z$$

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## Equality Proof

- |     |  |          |
|-----|--|----------|
| 1.  | $b = a$                                    | Premise  |
| 2.  | $b = c$                                    | Premise  |
| 3.  | $x = x$                                    | Equality |
| 4.  | $x = y \Leftrightarrow y = x$              | Equality |
| 5.  | $x = z \Leftrightarrow x = y \wedge y = z$ | Equality |
| 6.  | $a = c?$                                   | Goal     |
| 7.  | $a = y \wedge y = c?$                      | 5,6      |
| 8.  | $y = a \wedge y = c?$                      | 4,7      |
| 9.  | $b = c?$                                   | 1,8      |
| 10. | ?  | 2,9      |

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## Equality Problem

- |     |   |          |
|-----|---|----------|
| 1.  | $f(a) = b$  | Premise  |
| 2.  | $f(b) = a$  | Premise  |
| 3.  | $x = x$   | Equality |
| 4.  | $x = y \Leftrightarrow y = x$                         | Equality |
| 5.  | $x = z \Leftrightarrow x = y \wedge y = z$            | Equality |
| 6.  | $f(f(a)) = a?$  | Goal     |
| 7.  | $a = f(f(a))?$  | 4,6      |
| 8.  | $f(f(a)) = y \wedge y = a?$                           | 5,6      |
| 9.  | $f(f(a)) = w \wedge w = y \wedge y = a?$              | 5,8      |
| 10. | $f(f(a)) = v \wedge v = w \wedge w = y \wedge y = a?$ | 5,9      |

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## Flattening

Equivalence:

$$f(f(a))=a \Leftrightarrow \exists x.(f(a)=x \wedge f(x)=a)$$

Rewrite:  $f(f(a))=a$

As:  $\exists x.(f(a)=x \wedge f(x)=a)$

As:  $f(a)=c \wedge f(c)=a$

As:  $f(a)=c$

$f(c)=a$

Rewrite:  $f(f(a))=a?$

As:  $\exists x.(f(a)=x \wedge f(x)=a)?$

As:  $f(a)=x \wedge f(x)=a?$

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## Proof With Flattening

- |    |                                       |                |
|----|---------------------------------------|----------------|
| 1. | $f(a) = b$                            | Premise        |
| 2. | $f(b) = a$                            | Premise        |
| 3. | $x = x$                               | Equality       |
| 4. | $x = y \Leftarrow y = x$              | Equality       |
| 5. | $x = z \Leftarrow x = y \wedge y = z$ | Equality       |
| 6. | $f(a) = x \wedge f(x) = a?$           | $f(f(a)) = a?$ |
| 7. | $f(b) = a?$                           | 1,6            |
| 8. | ?                                     | 2,7            |

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## Substitution Axiom

Flattening Rule:

$$f(f(a))=a \Leftrightarrow \exists x.(f(a)=x \wedge f(x)=a)$$

Substitution Axiom:

$$f(x)=z \Leftarrow x=y \wedge f(y)=z$$

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## Proof With Substitution Axiom

- |     |   |              |
|-----|---|--------------|
| 1.  | $f(a) = b$  | Premise      |
| 2.  | $f(b) = a$  | Premise      |
| 3.  | $x = x$   | Equality     |
| 4.  | $x = y \Leftrightarrow y = x$                     | Equality     |
| 5.  | $x = z \Leftrightarrow x = y \wedge y = z$        | Equality     |
| 6.  | $f(x) = z \Leftrightarrow x = y \wedge f(y) = z?$ | Substitution |
| 7.  | $f(f(a)) = a?$                                    | Goal         |
| 8.  | $f(a) = y \wedge f(y) = a?$                       | 6,7          |
| 9.  | $f(b) = a?$                                       | 1,8          |
| 10. | ?   | 2,9          |

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## Notes

Substitution axioms for relation constants too.

$$p(x) \Leftrightarrow x=y \wedge p(y)$$

Substitution axioms for multiple arguments

$$p(x,y)=z \Leftrightarrow x=u \wedge y=v \wedge p(u,v)$$

Need one substitution for each function and relation constant.

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## Two Approaches

Axiomatic approach -- add axioms of equality

Proof Theoretic approach -- add new rules of inference

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## Motivation for Demodulation

$$\frac{p(a, f(b, g(a, h(b)), c), d) \quad b = e}{p(a, f(e, g(a, h(e)), c), d)}$$

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## Demodulation

$$\frac{\{\varphi_1, \dots, \varphi_n\}}{\{\tau_1 = \tau_2\}} \\ \frac{\{\varphi_1, \dots, \varphi_n\}[\tau_1\sigma \leftarrow \tau_2\sigma]}{\text{where } \tau \text{ occurs in } \varphi_i} \\ \text{where } \tau_1\sigma = \tau$$

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## Examples

$$\frac{p(a, f(b, g(a, h(b))), c), d)}{b = e} \\ \frac{p(a, f(e, g(a, h(e))), c), d)}{}$$

$$\frac{p(a, f(b, g(a, h(b))), c), d)}{g(x, y) = j(x)} \\ \frac{p(a, f(b, j(a), c), d)}{}$$

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## Non-Examples

### Unit Equations Only

$$p(a, g(a, b), c)$$

$$g(a, y) = y \Leftarrow p(y)$$

$$p(a, g(a, b), c) \Leftarrow p(b)$$

### Variables Substituted in Equation Only

$$p(a, g(x, b), c)$$

$$g(a, y) = j(y)$$

$$p(a, j(b), c)$$

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## Parent Deletion

In Demodulation, parent is usually deleted after substitution.

1.  $a = 1$        $a = 1$
2.  $p(a, a, a)$     $p(a, a, a)$
3.  $p(a, a, 1)$     $p(a, a, 1)$
4.  $p(a, 1, 1)$     $p(a, 1, a)$
5.  $p(1, 1, 1)$     $p(a, 1, 1)$
6.                     $p(1, a, a)$
7.                     $p(1, a, 1)$
8.                     $p(1, 1, a)$
9.                     $p(1, 1, 1)$

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## Proof With Demodulation

- |    |                |          |
|----|----------------|----------|
| 1. | $f(a) = b$     | Premise  |
| 2. | $f(b) = a$     | Premise  |
| 3. | $x = x$        | Equality |
| 4. | $f(f(a)) = a?$ | Goal     |
| 5. | $f(b) = a?$    | 1,4      |
| 6. | ?              | 2,5      |

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## Proof With Demodulation

- |     |                          |          |
|-----|--------------------------|----------|
| 1.  | $f(1) = 1$               | Premise  |
| 2.  | $f(x) = x * f(x - 1)$    | Premise  |
| 3.  | $x = x$                  | Equality |
| 4.  | <i>arithmetic axioms</i> | Premise  |
| 5.  | $f(3) = z?$              | Goal     |
| 6.  | $3 * f(3 - 1) = z?$      | 2,5      |
| 7.  | $3 * f(2) = z?$          | 4,6      |
| 8.  | $3 * 2 * f(2 - 1) = z?$  | 2,7      |
| 9.  | $3 * 2 * f(1) = z?$      | 4,8      |
| 10. | $3 * 2 * 1 = z?$         | 1,9      |
| 11. | $3 * 2 = z?$             | 4,10     |
| 12. | $6 = z?$                 | 4,11     |
| 13. | ?                        | 3,12     |

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## Proof With Demodulation

Suppose Bill is Joe's paternal grandfather and suppose that Bill is kind. Prove that Joe's paternal grandfather is kind.

- |    |                    |         |
|----|--------------------|---------|
| 1. | $pgf(joe) = bill$  | Premise |
| 2. | $f(f(x)) = pgf(x)$ | Premise |
| 3. | $kind(bill)$       | Premise |
| 4. | $kind(f(f(joe)))?$ | Goal    |
| 5. | $kind(pgf(joe))?$  | 2,4     |
| 6. | $kind(bill)?$      | 1,5     |
| 7. | ?                  | 3,6     |

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## Problems With Demodulation

Cannot bind variables in expression:

$$\frac{father(pat) = quincy \quad older(father(x), x)}{older(quincy, pat)}$$

Equation must be a unit clause

$$\frac{father(x) = y \Leftarrow x = pat \wedge y = quincy \quad older(father(x), x)}{older(quincy, pat) \Leftarrow x = pat \wedge y = quincy}$$

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## Paramodulation

$$\{\varphi_1, \dots, \varphi_n\}$$
$$\{\psi_1, \dots, \tau_1 = \tau_2, \dots, \psi_n\}$$
$$\overline{\{\varphi_1, \dots, \varphi_n, \psi_1, \dots, \psi_n\} \sigma [\tau_1 \sigma \leftarrow \tau_2 \sigma]}$$

where  $\tau$  occurs in  $\varphi_i$

where  $\tau_1 \sigma = \tau_2 \sigma$

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## Differences

- (1) Demodulation requires a unit equation.
- (2) Demodulation binds variables in equation only.
- (3) Demodulation deletes parent.

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## Example

$$\frac{\{p(f(x,b),x),q(x)\} \quad \{f(a,y) = y,r(y)\}}{\{p(b,a),q(a),r(b)\}}$$

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## Proof With Paramodulation

1.  $\{father(pat) = quincy\}$  Premise
2.  $\{older(father(x),x)\}$  Premise
3.  $\{\neg older(quincy, pat)\}$  Goal
4.  $\{older(quincy, pat)\}$  1,2
5.  $\{\}$  3,4

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## Proof With Paramodulation

1.	$\{p(a)\}$	Premise
2.	$\{p(b)\}$	Premise
3.	$\{a = c, b = c\}$	$a = c \vee b = c$
4.	$\{\neg p(c)\}$	Goal
5.	$\{\neg p(a), b = c\}$	3,4
6.	$\{\neg p(a), \neg p(b)\}$	4,5
7.	$\{\neg p(b)\}$	1,6
8.	$\{\}$	2,7

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## Power

Theorem: Resolution and Paramodulation (together with the reflexivity axiom) are refutation complete for all of Relational Logic\*.

\*including equality

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